## IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

|                            | Ref. Nos. 45 & 95  |
|----------------------------|--|
|                            | Hearing Date: December 16, 2022 at 10:00 a.m. (ET)<br>Objection Deadline: December 9, 2022 at 4:00 p.m. (ET) |
| Debtors.                   | (Jointly Administered)   |
| FTX TRADING LTD., et al.,1 | Case No. 22-11068 (JTD)  |
| In re:                     | Chapter 11   |

## OMNIBUS NOTICE OF MOTIONS SCHEDULED FOR DECEMBER HEARING

TO: The following parties: (a) the Office of the United States Trustee for the District of Delaware; (b) the Securities and Exchange Commission; (c) the United States Department of Justice; (d) the United States Attorney for the District of Delaware; and (e) to the extent not listed herein, those parties requesting notice pursuant to Bankruptcy Rule 2002.

PLEASE TAKE NOTICE that on November 19, 2022, the above-captioned debtors and debtors-in-possession (the "Debtors") filed the Motion of Debtors for Entry of Interim and Final Orders (I) Authorizing the Debtors to Maintain a Consolidated List of Creditors in Lieu of Submitting a Separate Matrix for Each Debtor, (II) Authorizing the Debtors to Redact or Withhold Certain Confidential Information of Customers and Personal Information of Individuals and (III) Granting Certain Related Relief [D.I. 45] with the United States Bankruptcy Court for the District of Delaware (the "Court").

**PLEASE TAKE FURTHER NOTICE** that on November 22, 2022, the Debtors filed the *Motion of Debtors for Entry of an Order (A) Authorizing the Debtors to File the Indemnification and Exculpation Motion Under Seal and (B) Granting Related Relief* [D.I. 95] with the Court.

**PLEASE TAKE FURTHER NOTICE** that a hearing on the mentioned motions listed was held on November 22, 2022 at 11:00 a.m. (ET) after which the Court entered orders granting these motions on an interim basis [D.I. 141 & 157].

PLEASE TAKE FURTHER NOTICE that responses or objections, if any, to the final relief requested in the all above mentioned motions must be filed with the United States Bankruptcy Court for the District of Delaware, 824 N. Market Street, 3rd Floor, Wilmington,

The last four digits of FTX Trading Ltd.'s and Alameda Research LLC's tax identification number are 3288 and 4063 respectively. Due to the large number of debtor entities in these Chapter 11 Cases, a complete list of the Debtors and the last four digits of their federal tax identification numbers is not provided herein. A complete list of such information may be obtained on the website of the Debtors' claims and noticing agent at https://cases.ra.kroll.com/FTX.

Delaware 19801, on or before **December 9, 2022 at 4:00 p.m. (ET)**.

A HEARING ON THE MOTION WILL BE HELD ON **DECEMBER 16, 2022 AT 10:00 A.M. (ET)** BEFORE THE HONORABLE JOHN T. DORSEY, IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE, 824 NORTH MARKET STREET, 5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801.

IF YOU FAIL TO RESPOND IN ACCORDANCE WITH THIS NOTICE, THE COURT MAY GRANT THE RELIEF REQUESTED IN THE MOTION WITHOUT FURTHER NOTICE OR HEARING.

Dated: November 25, 2022 Wilmington, Delaware

## LANDIS RATH & COBB LLP

/s/ Matthew R. Pierce

Adam G. Landis (No. 3407) Kimberly A. Brown (No. 5138) Matthew R. Pierce (No. 5946) 919 Market Street, Suite 1800 Wilmington, Delaware 19801 Telephone: (302) 467-4400 Facsimile: (302) 467-4450 E-mail: landis@lrclaw.com brown@lrclaw.com

pierce@lrclaw.com

-and-

## **SULLIVAN & CROMWELL LLP**

Andrew G. Dietderich (admitted *pro hac vice*)
James L. Bromley (admitted *pro hac vice*)
Brian D. Glueckstein (admitted *pro hac vice*)
Alexa J. Kranzley (admitted *pro hac vice*)
125 Broad Street

New York, NY 10004 Telephone: (212) 558-4000 Facsimile: (212) 558-3588

E-mail: dietdericha@sullcrom.com bromleyj@sullcrom.com gluecksteinb@sullcrom.com kranzleya@sullcrom.com

Proposed Counsel for the Debtors and Debtors-in-Possession